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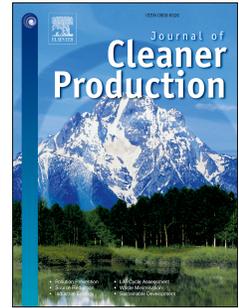
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China's sustainable water-energy-food nexus by 2030: Impacts of urbanization on sectoral water demand

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Author Contributions

V.N., J.C., M.K., and O.V. conceived the original idea. V.N. and J.C. collected the data. V.N., M.K., and M.T. developed the methods and performed the numerical simulations. M.T., J.C., V.N., and M.K. carried out the figures. J.C. took the lead in writing the manuscript. All authors discussed the results, provided critical feedback, and helped shape the final manuscript.

1 **China's sustainable water-energy-food nexus by 2030:**

2 **Impacts of urbanization on sectoral water demand**

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7 **Abstract:** In the context of China's rapid and perennial urbanization, it is of profound
8 importance to understand how to enable and accelerate progress towards achieving the
9 country's sustainable water-energy-food nexus by 2030. In this study, a quantitative spatial
10 scenario analysis was performed to identify the provinces that are expected to experience
11 changes in water stress, under the competition for water between food and energy sectors.
12 The results manifested an imbalance of water availability for meeting the demand between
13 those two sectors. First, food sector played the leading role in the baseline water stress.
14 Second, energy sector dominates the increases of the projected water stress index. Third,
15 urbanization is projected to substantially affect the extent of water availability as well as food
16 consumption and energy production, especially in the eastern provinces. Tackling imbalanced
17 sectoral water demand is the key to China's sustainable water-energy-food nexus, which shall
18 require some corresponding changes in national policy-making. China needs, first, policy
19 coherence and synergies, second, ensuring the adequacy of any follow-up procedures, and
20 third, embracing greater participation and transparency in policy-making.

21 **Keywords:** Water footprint; Blue water; Food security; Energy security; Urbanization; China

22 **1 Introduction**

23 Viewing night lights from the Earth's orbit illustrates how swiftly the patterns of human
24 settlement change across our planet (**Carlowicz, 2017**). These views on Earth at night
25 resonate with the transition that our world is undergoing, i.e. global urban population growth
26 is proportionally much faster than average population growth, and global urban population is
27 expected to grow up to 6.68 billion by 2050 (**United Nations, 2019**). The case of China is
28 revealing; the combination of 6 % of global water resources, 9 % of global arable land, and
29 18 % of global population gives an insight of the challenges with regard to sustainable
30 development that the country keeps facing (**World Bank, 2019**). The growing population and
31 economy, together with spreading consumeristic urban lifestyles, contribute to booming
32 exploitation of natural resources. This puts increasing pressure on human well-being and
33 environmental sustainability. At the same time, it is of pungent necessity to seek for means to
34 balance between competing sectoral demands, between regional and provincial needs within
35 a country, and between human desires and nature's sustainability. In particular, the inter-
36 sectoral competition over water resources is expected to climb up and lead to
37 overexploitation, as demographic and economic growth, along with growing consumption,
38 lead to increased water stress significantly worldwide.

39

40 Urbanization is a process of concentration of population, and a key driver for various
41 environmental changes (**van Ginkel, 2008**). China has set urbanization as one of the core
42 development strategies for economic growth and social development in its recent Five-Year
43 plans (**Cui et al., 2019**). This endeavor has resulted in rapid rural outmigration and
44 corresponding growth of urban population, i.e. the degree of China's urbanization
45 (percentage of urban population) has quadrupled in the last four decades (**National Bureau
46 of Statistics of China, 2018**). Urbanization contributes to not only changing consumption

47 patterns such as the shift from plant to animal-based diet (**Dwivedi et al., 2017**) and the boom
48 of construction activity (**Zhang et al., 2019**), but also changing energy and water demand in
49 households and industries (**Fukase and Martin, 2016**). Owing to the fact that agriculture is
50 the greatest water-use sector in China with 62 % of total water use in 2017 (**National Bureau
51 of Statistics of China, 2018**), the vast population, lifestyle transition, and limited water
52 resources have triggered a concern of the country's national food security, with aims of food
53 self-sufficiency up to 90 % by 2030 (**Fukase and Martin, 2016**). Besides, urbanization puts
54 pressure on land use, by diffusing to areas previously used for agriculture (**Li et al., 2013**),
55 thus decreasing the share of agricultural land and water availability (**Yan et al., 2015**). Apart
56 from food security, urbanization has a big influence on energy security, through electrical
57 appliances, private transportation, and infrastructure (**Wang, 2014**). China's coal-intensive
58 energy production is the main and significant water consumer (**Gu et al., 2016**), whereas the
59 water footprint of renewable energy resources is much smaller (**Mekonnen et al., 2016**). In
60 light of water availability being the crucial issue in China's food consumption (**Huang et al.,
61 2015**) and energy production (**Cai et al., 2018b**), it is therefore of prime importance to
62 address the changes in water demand under the effect of rapid urbanization.

63

64 China has been underlining sustainable development as an overarching objective for policy-
65 making within the economic, social, and environmental dimensions. Also, the country has
66 committed to play a leading role, to the best of its abilities, in implementing the 2030 Agenda
67 (*Transforming our world: The 2030 Agenda for Sustainable Development*) comprehensively
68 at national, regional, and global scales (**Ministry of Foreign Affairs of China, 2017**). Due to
69 the fact that water, in sufficient quantity and quality, is at the core of sustainable development
70 (**United Nations Educational, Scientific and Cultural Organization, 2019**), it is embedded
71 in the majority of the Sustainable Development Goals (SDGs). It is crucial to food security

72 (SDG 2), health and well-being (SDG 3), energy security (SDG 7), cities and human
73 settlements (SDG 11), consumption and production cycles (SDG 12), climate change (SDG
74 13), aquatic biodiversity (SDG 14), terrestrial biodiversity (SDG 15), and means of
75 implementation (MoI) (SDG 17) (**United Nations, 2018**).

76

77 The water-energy-food (WEF) nexus constitutes a framework for analyzing the dynamic
78 interactions between water, energy, and food systems and developing strategies for resource
79 sustainability and effective governance (**Liu et al., 2017**). The interlinkages and
80 interdependencies of SDG 6 (water), SDG 7 (energy), and SDG 2 (food) across the 2030
81 Agenda articulate the significance of the WEF nexus. Like most nexus cases, China's WEF
82 nexus also has a clearly water-centric perspective, underlining the water use/withdrawal
83 aspects of agriculture and coupling these with specific energy-sector issues (**Varis and**
84 **Keskinen, 2018**). Whilst such water-centrism may be seen to be natural due to the
85 intensifying water stress and the crucial role that water plays in food and energy production
86 (**Keskinen et al., 2016**), it is likely to be the greatest single challenge for the nexus approach,
87 as its implementation requires the engagement of both food and energy sectors (**Varis and**
88 **Keskinen, 2018**). Hence, it is of profound interest and great necessity to scrutinize the
89 competition over water demand between food and energy sectors through the WEF nexus in
90 the context of China's urbanization. To the authors' knowledge, hitherto only **Xiang et al.**
91 **(2016)** examined this inter-sector competition in one river basin in China, with no attempt to
92 address the country's spatial heterogeneity.

93

94 The aim of this study is consequently to comprehend the water demands of food and energy
95 sectors nationwide, in particular their interlinkages and rivalries, and thereby to contribute to
96 the progress towards achieving China's sustainable and balanced WEF nexus by 2030. To fill

97 this knowledge gap, a quantitative spatial scenario analysis was conducted to investigate the
98 competition for water between food and energy sectors in water stressed provinces, being the
99 first study to systematically assess the role of these two sectors in future water stress. The
100 future scenarios were developed on the basis of recent literature, and the concepts of blue
101 water footprint and water stress index were then applied to assess these changes, in the
102 context of China's urbanization. The specific objectives are to (1) investigate the sectoral
103 water demand in China by 2030; and (2) assess the shares of blue water withdrawals of
104 China's food and energy sectors and their corresponding contributions to water stress index
105 in an array of scenarios for the development of those two sectors.

106

107 **2 Materials and methods**

108 The current water stress for each province was assessed by using blue water availability
109 (BWA) and blue water withdrawals (BWW) of all water use sectors (irrigation, domestic,
110 electricity generation, livestock, mining, and manufacturing). To understand how the changes
111 of water demand in food sector (FS) and energy sector (ES) in 2030 might impact on the
112 pressures on water resources, the changes of blue water footprint (BWF) were calculated
113 based on the existing water demand scenarios of FS and ES. These changes in BWF were
114 accordingly used to estimate the future BWW and thus water stress, including the sectoral
115 impacts. Data and methods used for the analyses are elaborated below, also the detailed
116 scripting can be found in **Supplementary information**.

117

118 **2.1 Blue water availability and blue water withdrawals**

119 The BWA in each province was estimated using the water availability data from **Kummu et**
120 **al. (2016)**. They took into account the upstream water availability, on the basis of water

121 allocation rules (**Kummu et al., 2016**). In this study, the average BWA over 2001-2010,
 122 including surface water runoff and groundwater recharge (but not fossil groundwater sources)
 123 were used.

124

125 The BWW data for the current conditions (an average over 2001-2010) were extracted from
 126 **Huang et al. (2018)**. They provided global gridded (30 arc-min) dataset of water withdrawals
 127 of six sectors: irrigation, domestic, electricity generation, livestock, mining, and
 128 manufacturing. For current water stress calculations, a sum of the BWW of all the sectors
 129 was used; while for scenario calculations, the BWW of food (irrigation and livestock) and
 130 energy sectors were used with the changes in BWF. Year 2010 was used as the baseline for
 131 BWW in FS and ES, since newer data are not available.

132

133 **2.2 Blue water footprint**

134 Water footprint is a consumption-based indicator of water withdrawals (**Hoekstra and**
 135 **Chapagain, 2007**). The BWF concentrates on the water intake from freshwater resources
 136 (rivers, lakes, and groundwater). The provincial BWF for food consumption was assessed by
 137 multiplying food consumption by each food category's BWF (**Jalava et al., 2014**). The
 138 equation can be expressed as

139

$$140 \quad BWF_{food} = pop_{province} \sum BWF_{food.item} \cdot m_{food.item.province} \quad (1)$$

141

142 where BWF_{food} (m^3 /province/year) is the provincial BWF for total food consumption in an
 143 average diet, $BWF_{food.item}$ (m^3 /kg/year) is the BWF for per kilogram of consumed food,
 144 $m_{food.item.province}$ (kg/person/province/year) is the provincial per capita consumed food of each
 145 category in an average diet, and $pop_{province}$ (person/province/year) is the provincial total

146 population of 2015 or 2030. Water consumption was calculated based on current food
147 consumption data (Cons2015) (**National Bureau of Statistics of China, 2016**) and simulated
148 consumption patterns (Cons2030) (**Zheng et al., 2019**). Food consumption in 2030 was
149 projected by applying annualized growth rates of food item expenditure on baseline food
150 consumption in 2015. Growth rates were acquired from projections estimating the changes in
151 expenditure on major foods under the impact of medium income growth, population aging,
152 and urbanization (**Zheng et al., 2019**). Here, it was assumed that the percentual change of
153 food consumption is equal to the change in expenditure (i.e. annual growth of 0.46 % in
154 expenditure on poultry equals to annual growth of 0.46 % in consumption of poultry). The
155 population data for the 2015 provincial water consumption calculations was based on year
156 2015 population counts (**National Bureau of Statistics of China, 2016**) (**Table 1**). The
157 future scenarios for 2030 population projections were also performed by HYDE 3.2 data set
158 (**Klein Goldewijk et al., 2010**) (**Table 1**).

159

160 **Table 1. Summary of scenario input data.**

Data	Definition	Resolution	Unit	Source
Food	Per capita consumption of major foods in 2015	province	kg/person/year	(National Bureau of Statistics of China, 2016)
	Projections of expenditure on major foods in 2030	-	kg/person/year	(Zheng et al., 2019)
	Blue water consumption of produced food	-	l/g/year	(Jalava et al., 2014)
Electricity	Electricity production and water withdrawals for electricity production in 2015	province	TWh/year, m ³ /MWh/year	(Cai et al., 2014)
	Projections of electricity consumption in 2030	province	TWh/year	(OECD/IEA, 2018)
Population	Provincial population counts in 2015	province	person/year	(National Bureau of Statistics of China, 2016)
	Projections of provincial population counts in 2030 (HYDE 3.2)	5 arc min	person/year	(Klein Goldewijk et al., 2010)
Water availability	Total blue water availability, excluding upstream water use	30 arc min	m ³ /year	Kummu et al (2016)
Water withdrawals	Sectoral water withdrawals for irrigation, domestic, electricity generation (cooling of thermal power plants), livestock, mining, and manufacturing	30 arc-min	m ³ /year	Huang et al (2018)

161

162 The provincial BWF for electricity production was assessed by the BWW for electricity
 163 production (Cai et al., 2014), which is the common approach in water stress calculations
 164 (Liu et al., 2017). The BWF for electricity production is thus a slight overestimation, due to
 165 lack of consideration for water returns. This approach does not consider the potential mutual
 166 benefice or complementary uses that may derive from water returns used for agriculture. The
 167 equation can be expressed as

$$168 \quad BWF_{electricity} = \sum BWW_{electricity.type} \cdot PG_{type} \quad (2)$$

169
 170
 171 where $BWF_{electricity}$ (m^3 /province/year) is the BWF for electricity production, $BWW_{electricity.type}$
 172 (m^3 /TWh (terawatt hours) /year) is the BWW for each type of electricity production,
 173 including coal, gas, biofuel, and nuclear, and PG_{type} (TWh/year) is the amount of generated
 174 power by each production approach. The BWF for electricity production was calculated for
 175 year 2015 and 2030 with three scenarios listed in Table 2 (OECD/IEA, 2018). It was
 176 assumed that both the provincial share of electricity production and BWW per produced TWh
 177 would remain unchanged since 2015.

178

179 2.3 Water stress index

180 The inter-sectoral water competition between FS and ES was examined by the water stress
 181 index (WSI), which indicates the ratio between BWW and BWA (Vörösmarty et al., 2000).
 182 The equation of the provincial WSI can be expressed as

183

$$184 \quad WSI = \frac{\sum_i BWW_i}{BWA} \quad (3)$$

185 Where BWW_i (m^3 /province/year) is the sectoral blue water withdrawals and BWA
186 (m^3 /province/year) is the blue water availability. The range of the WSI values can be divided
187 as follows: (1) $[0, 0.10[$, which denotes no to low water stress; (2) $[0.10, 0.20[$, which means
188 moderate water stress; (3) $[0.20, 0.40]$, which represents medium water stress; and (4) > 0.40 ,
189 which indicates high water stress (Vörösmarty et al., 2005). For future scenarios, the WSI
190 was calculated with Eq. 3, so that the BWW for food and electricity were changed according
191 to the changes in BWF of FS and ES, while the BWW for other sectors were kept in current
192 levels.

193

194 2.4 Scenario design

195 The impacts of provincial FS and ES on blue water resources were examined with six
196 scenarios, on the basis of potential changes in diet and electricity production by 2030, i.e. by
197 the end of the period of achieving SDGs (2015-2030) (Table). The bottom-up approach for
198 assessing water demand for FS was selected to analyze the BWF required for sufficient food
199 supply. The future provincial per capita food consumption in 2030 was estimated by applying
200 food expenditure projections for major food items (Zheng et al., 2019)
201 (Supplementary information). The BWF data for food produced in China were acquired
202 from Jalava et al. (2014), who used the original data from Mekonnen and Hoekstra (2011).
203 These data provided the BWF for each food item defined in this study
204 (Supplementary information).

205

206 ES was examined by assessing electricity production instead of consumption, to include
207 several different sources for electricity production (i.e. coal, gas, biofuel, and nuclear)
208 (OECD/IEA, 2018). However, the direct consumption of gas or fuel for transportation, for
209 instance, is excluded, because this study concentrates on BWF and water stress, and water

210 consumption of these two energy forms in China is marginal, also the origin of these energy
 211 forms is not easy to track and thus it is difficult to allocate the BWF to correct places.
 212 Electricity demand is estimated to grow faster than any other types of energy, globally as well
 213 as in China, where the share of electricity in total energy demand at both residential and
 214 industrial levels is expected to grow due to urbanization (**International Energy Agency,**
 215 **2019**). In this sense, electricity provides a good proxy for examining the structural changes of
 216 the energy sector in the context of China's urbanization (**Supplementary information**).

217

218 **Table 2. Scenario design of food consumption and electricity production.** (i) Cons2015
 219 shows current food consumption patterns; (ii) Cons2030 denotes future food consumption
 220 patterns by 2030; (iii) CPS is a current policy scenario of electricity production before mid-
 221 2018; (iv) NPS denotes new policy scenario of electricity production reflecting the policy
 222 targets set after mid-2018; and (v) SDS indicates a sustainable development scenario which
 223 reflects the energy-related Sustainable Development Goals. This scenario includes measures
 224 for keeping the global temperature increase below 2 °C, ensuring accessible modern energy
 225 for all and preventing negative health impacts of energy-related pollution (**OECD/IEA 2018**).

226

Food consumption scenarios			
		Cons2015	Cons2030
Electricity production scenarios	CPS	SC1 (Cons2015+CPS)	SC4 (Cons2030+CPS)
	NPS	SC2 (Cons2015+NPS)	SC5 (Cons2030+NPS)
	SDS	SC3 (Cons2015+SDS)	SC6 (Cons2030+SDS)

227

228 With regard to food consumption scenarios, the year 2015 scenarios with current
 229 consumption patterns (Cons2015) contain no effect of urbanization, in comparison with the
 230 2030 scenarios with the combined effect of income growth, demographic change, and
 231 urbanization (Cons2030). The estimated impacts of urbanization on food consumption were

232 adopted from **Zheng et al. (2019)** who hypothesized future food expenditure patterns for
233 major food items in China.

234

235 In terms of electricity production scenarios, current policy scenario (CPS) is based on policies
236 implemented and adopted before mid-2018, new policy scenario (NPS) reflects policies
237 implemented and adopted after mid-2018, and SDS indicates policies aligned with energy-
238 related Sustainable Development Goals (**OECD/IEA, 2018**). These scenarios note
239 urbanization as an “overarching structural trend” and a possible catalyst concerning
240 electricity production (**OECD/IEA, 2018**), yet they do not examine the potential increases in
241 electricity production indirectly caused by irrigated food production.

242

243 All the scenarios were tested with three potential population scenarios
244 (**Supplementary information**). Population projections for year 2030 followed Shared
245 Socioeconomic Pathway (SSP) scenario 1-3 for total, urban, and rural population, and they
246 were aggregated to provincial scales (**Jiang and O’Neill**). SSP1 projects a sustainable future
247 with low fertility, fast urbanization, rapid economic growth, and increased environmental
248 awareness. SSP3 forecasts a complete opposite future of SSP1, whereas SSP2 stands a
249 middle-way option between SSP1 and SSP3 (**O’Neill et al., 2014**). Since none of the
250 population projections of SSP 1-3 significantly affected the scenarios (SC1-6) (**Table 2 and**
251 **Tables S3-18**), the results are thus presented on the basis of SSP2, being the mid-way
252 scenario (**Supplementary information**).

253

254 The scenario results for the BWF of food consumption and electricity production were used
255 to estimate the changes in blue water demand at the provincial scale. These estimates were
256 then used to calculate the future BWW of FS and ES, while the BWW of other sectors, as

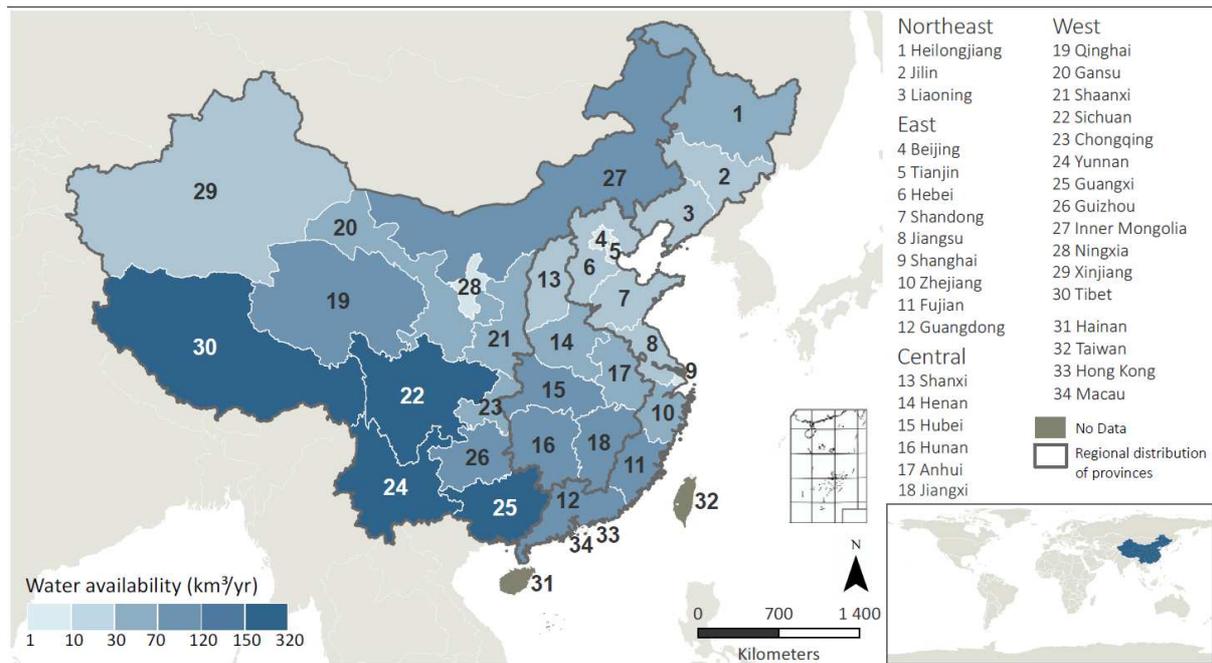
257 well as the BWA, remained in current levels. This approach allowed the authors to calculate
258 the impact of FS and ES on future water stress levels as well.

259

260 **2.5 Study area**

261 The spatial analysis was conducted by province to allow the applicability of the results to
262 China's WEF-nexus policy-making (Varis et al., 2014). For simplicity, the term *province*
263 was used to represent all 34 provincial jurisdictions, namely to cover 23 provinces, 5
264 autonomous regions, 4 municipalities, and 2 special administrative regions. Due to lack of
265 data, the provinces Hainan, Hong Kong, Macau, and Taiwan were excluded from the
266 analysis. The data were thereby collected on 30 provinces located in the continental mainland
267 China (Figure 1). To ease interpretation, these 30 provinces were categorized into 4 regions
268 as follows (Figure 1):

- 269 1) Northeast China (Heilongjiang, Jilin, and Liaoning);
- 270 2) East China (Beijing, Tianjin, Hebei, Shandong, Jiangsu, Shanghai, Zhejiang, Fujian, and
271 Guangdong);
- 272 3) Central China (Shanxi, Henan, Hubei, Hunan, Anhui, and Jiangxi); and
- 273 4) West China with 12 provinces covered by the China Western Development Policy
274 (Xinjiang, Inner Mongolia, Qinghai, Gansu, Ningxia, Shaanxi, Tibet, Sichuan,
275 Chongqing, Yunnan, Guizhou, and Guangxi).



276

277 **Figure 1. Study area.** The study was conducted for thirty provinces in the continental
 278 mainland China (1-30). The other provinces with no data (31-34) are illustrated for clarity.
 279 This map also shows the average blue water availability for each province.

280

281 China's climate is highly diverse, ranging from humid southeast to arid northwest and polar
 282 tundra in the Tibet plateau. This spatial heterogeneity contributes to the local hydrology
 283 (Chen et al., 2017). The most abundant water resources are located in the western provinces,
 284 including Tibet and Guizhou. In contrast, the scarcest available water resources, in relation to
 285 demand, are located in the coastal provinces on the Yellow Sea coast and on the belt from the
 286 bay to inland.

287

288 3 Results

289 The following sections elaborate the baseline status and projections of blue water
 290 withdrawals and water stress index.

291

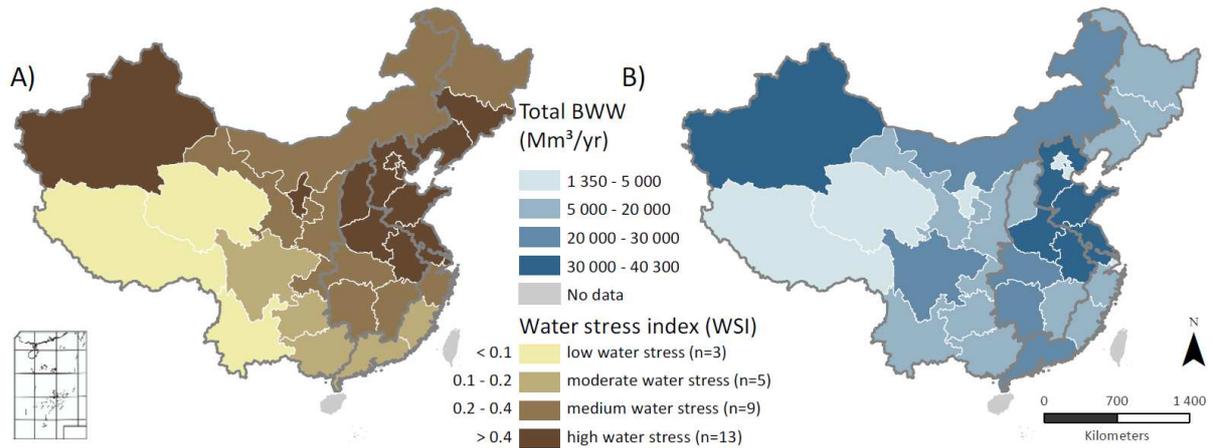
292 3.1 Baseline status of blue water withdrawals and water stress index

293 In the baseline year 2010, there was a pronounced spatial heterogeneity in total BWW among
294 provinces, e.g. Shandong's total BWW value was approximately 30 times greater than
295 Tibet's (**Figure 2B; Table S1**). The majority of the provinces with great total BWW values
296 are located in East and Central China (**Figure 2B**). When taking a closer look at the shares of
297 the total BWW values, FS and ES accounted for a major proportion, ranging from 62.2 % to
298 94.6 % in these 30 provinces (**Figure 3; Table S1**). Also, the contribution of FS surpassed
299 ES nationwide (**Figure 3; Table S1**). Therefore, FS played a leading role in intensifying
300 water stress.

301

302 Altogether 27 out of 30 provinces suffered from different degrees of water stress. The WSI
303 values of 30 % provinces (9 out of 30) were over 1 (**Figure 2A; Table S1**). The provinces
304 that experienced high water stress standing in the top tier included Tianjin (WSI = 3.63),
305 Beijing (3.00), Shandong (2.36), and Hebei (2.06), which are mainly located in East China
306 (**Figure 2A; Table S1**). Whilst the provinces under no or low water stress are all from West
307 China, namely Tibet, Qinghai, and Yunnan (**Figure 2A; Table S1**).

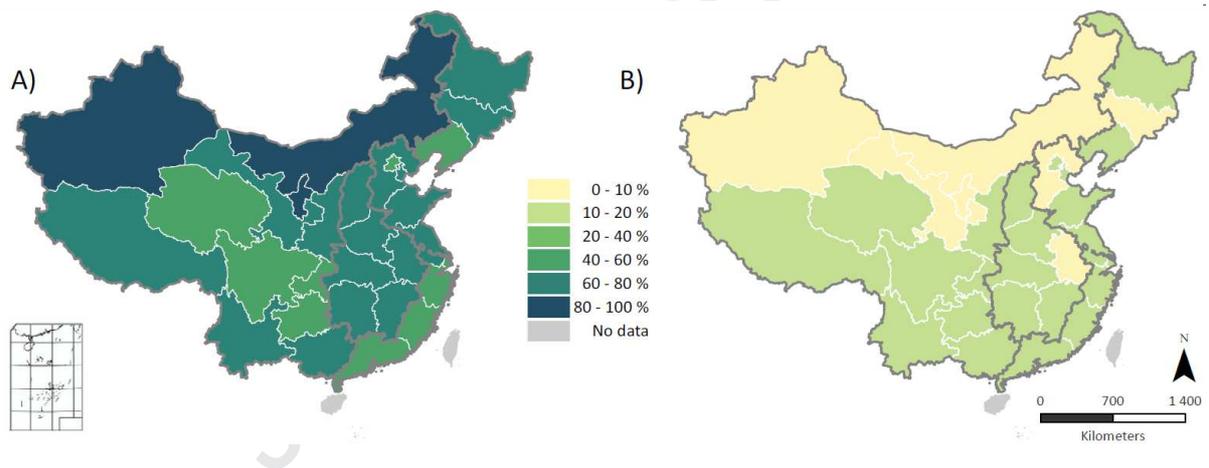
308



309

310 **Figure 2. China's water stress index (WSI) (A) and total blue water withdrawals**
 311 **(BWW) (B) in the baseline year 2010.**

312



313

314 **Figure 3. Shares of China's total blue water withdrawals (BWW) in food sector (A) and**
 315 **energy sector (B) in the baseline year 2010.**

316

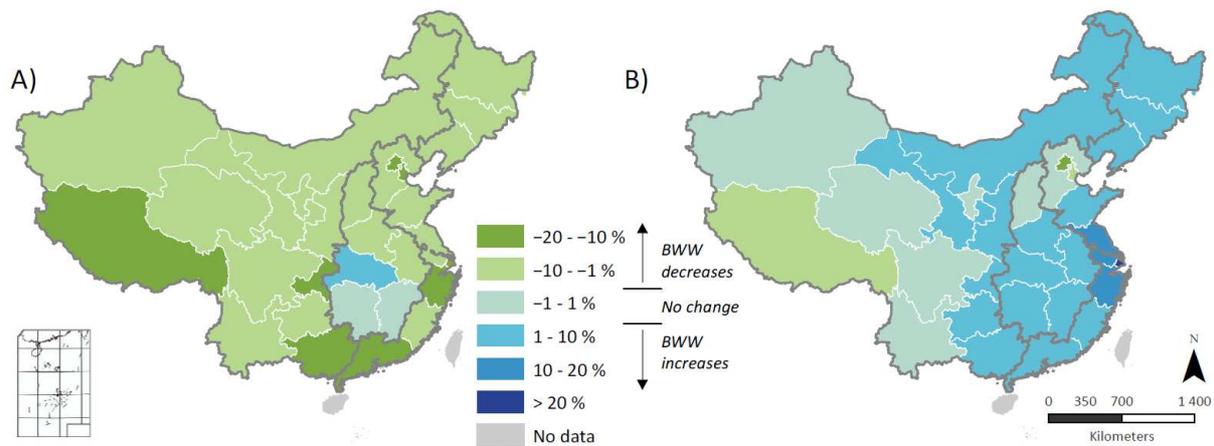
317 **3.2 Projections of blue water withdrawals and water stress index**

318 In order to display the envelope of the multitude of the scenario results, the best-case scenario
 319 (SC6) and worst-case scenario (SC1) are presented here. More detailed rationale of other
 320 scenarios can be found in **Table S2-18**.

321

322 With regard to the projected BWW, the best-case scenario (SC6) portrayed nearly nationwide
 323 decreasing or no changes in the total BWW (ranging from -16.2 % to 2.7 %), except for
 324 Hubei, while the worst-case scenario (SC1) manifested mostly increasing changes across the
 325 country (ranging from -11.8 % to 30.3 %), with the exception of Beijing, Tianjin, and Tibet
 326 (Figure 4; Table S19).

327



328

329 **Figure 4. Relative changes of China's total blue water withdrawals (BWW) by 2030. A)**
 330 **Best-case scenario (SC6); and B) worst-case scenario (SC1). See scenario description in**
 331 **Table 2.**

332

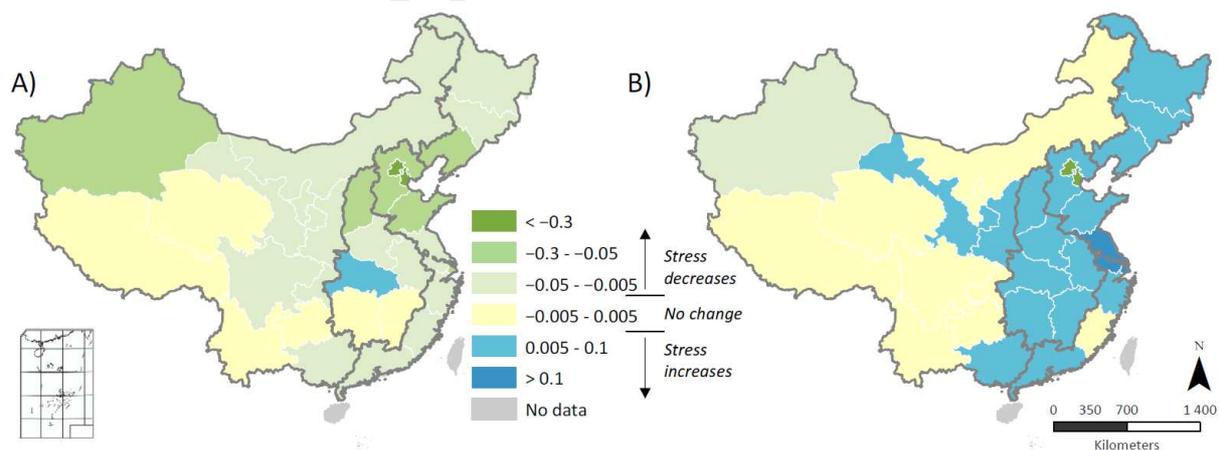
333 When zooming in on the sectoral BWF (Table S22), the best-case scenario (SC6) showed
 334 that the BWF values in FS sunk in each province (ranging between -1.8 % and -43.8 %),
 335 whereas the values in ES dropping in the majority of the provinces as well (ranging from -
 336 7.2 % to -74.6 %). In contrast, half of provinces in Central China had soaring BWF changes
 337 in ES (ranging from 40.7 % to 90.3 %) (Table S22). On the other hand, the worst-case
 338 scenario (SC1) indicated that the BWF values in ES climbed up nationwide, except for Tibet
 339 (-19.3 %), with a 42.3 % increase on average (ranging from 23.5 % to 95.8 %) (Table S22).
 340 Whilst the BWF values in FS were diverse, as there were mostly decreasing changes in the

341 eastern provinces (ranging from -36.6 % to 2.8 %) and increasing changes in the central and
 342 north-eastern provinces (ranging from -4.4 % to 15.4 %) (**Table S22**). From the point of view
 343 of the absolute changes, most of eastern provinces had approximately 2-4 times greater
 344 increases in ES than other provinces (**Table S1-2**).

345

346 In terms of the projected WSI, both the best-case scenario (SC6) and the worst-case scenario
 347 (SC1) unveiled that still 90 % of the provinces (27 out of 30) suffered from different degrees
 348 of water stress, and the WSI values of the same nine provinces remained over 1 (**Figure 2A**;
 349 **Table S13**). Taking a closer look at the absolute changes of the WSI values, nationwide
 350 decrease or no changes were observed in the best-case scenario (SC6), except for Hubei,
 351 whereas the worst-case scenario (SC1) manifested mostly increasing changes, with the
 352 exception of Beijing, Tianjin, and Xinjiang (**Figure 5**; **Table S23**). These results were in line
 353 with the changes in the total projected BWW.

354



355

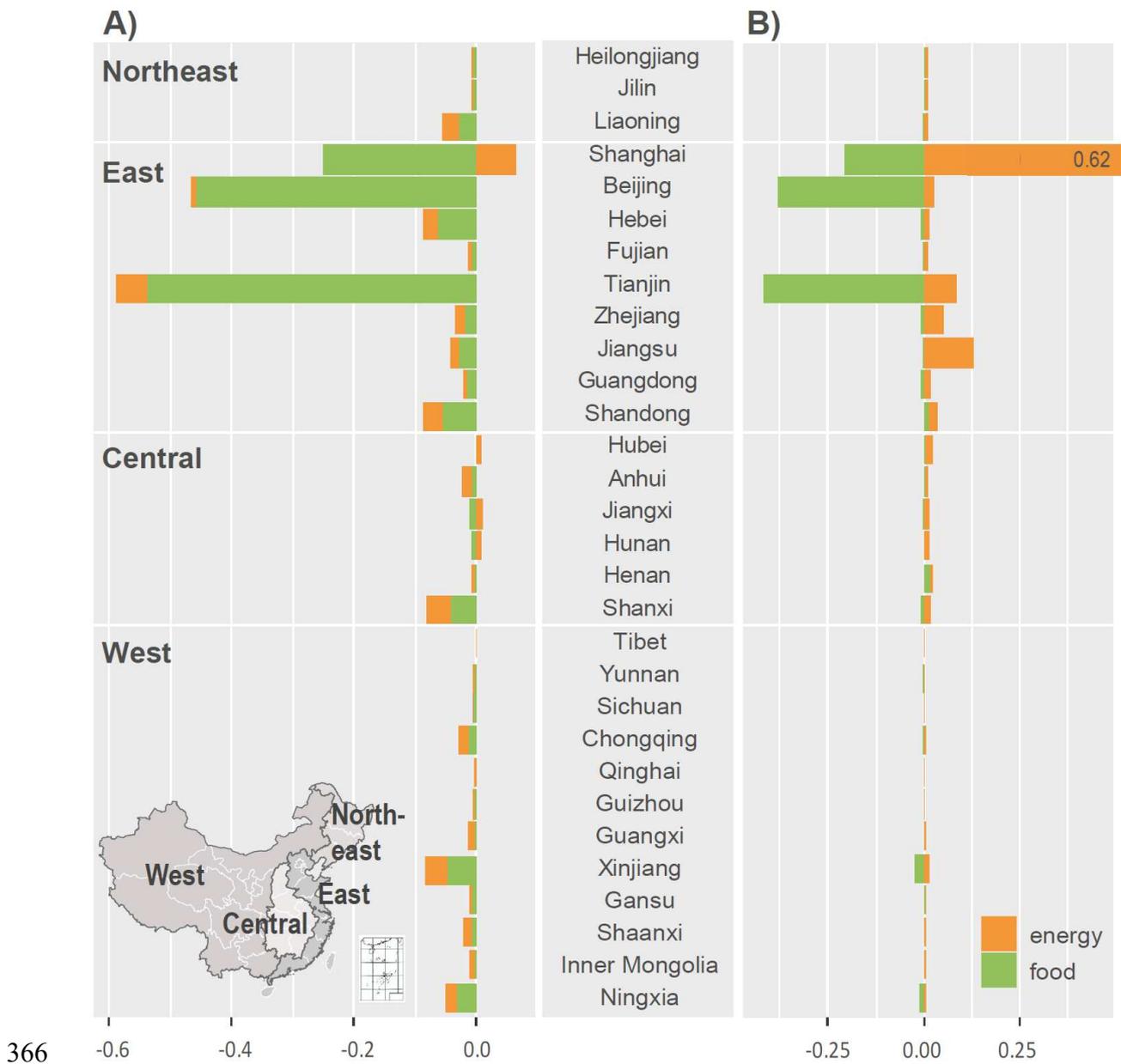
356 **Figure 5. Absolute changes of China's water stress index (WSI) by 2030. (A) Best-case**
 357 **scenario (SC6); and (B) worst-case scenario (SC1).**

358

359 Moreover, ES dominated in the best-case and worst-case scenarios across the country,
360 especially in East China's provinces Beijing, Tianjin, and Shanghai (**Figure 6**), when looking
361 through the lens of the absolute changes of FS and ES contributions to WSI. It is noteworthy
362 that ES is the sector that resulted in the substantial increases of the projected WSI, despite the
363 fact that FS held the largest share of the total BWW in the baseline as well as in the scenarios
364 (**Figure 3; Table S1 and S6**).

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367 **Figure 6. Absolute changes of contributions of food sector and energy sector to China's**368 **water stress index (WSI) by 2030. (A) Best-case scenario (SC6); and (B) worst-case**369 **scenario (SC1).**

370

371 **4 Discussion**

372 The following sections focus on three aspects in detail: (1) sectoral water demand; (2)

373 impacts of urbanization; and (3) limitations and the way forward.

374

375 **4.1 Sectoral water demand**

376 The results manifested distinct evidence of the imbalance of water availability for meeting
377 the demand between FS and ES, which reveals that China's water, energy, and food security
378 have been under duress. How to tackle this imbalance of sectoral water demand is thereby the
379 key to enable and accelerate progress towards achieving China's sustainable WEF nexus by
380 2030.

381

382 A high level of water stress can affect food security as well as amplify competition and
383 potential conflict among sectors (**United Nations, 2018**). By far, agriculture accounts for
384 69 % of annual water withdrawals globally (**United Nations Educational, Scientific and**
385 **Cultural Organization, 2019**). In particular, irrigated agriculture is one of the main
386 subsectors causing water stress (**Jägermeyr et al., 2015**), thus increasing agricultural water
387 productivity is an essential and efficient means of alleviating water use intensity (**Cai et al.,**
388 **2016**). The results unveiled that FS played a leading role in the baseline water stress, which is
389 in line with the key findings of the previous study, i.e. primary industry (including FS)
390 appeared to dominate the water use intensity and its water use intensity continued to be far
391 higher than that of secondary industry (including ES) (**Cai et al., 2016**). According to the
392 projections, FS made less contribution to the WSI, even in the worst-case scenario (SC1)
393 there was on average -3.9 % growth nationwide (**Figure 6; Table S22**). However, the huge
394 base quantity of FS shares shall be taken into account (**Figure 3**).

395

396 In light of China's National Plan on Implementation of the 2030 Agenda for Sustainable
397 Development (NPISD) (**Ministry of Foreign Affairs of China, 2016**), the effective
398 irrigation ratio is listed as one of three "redlines" for the most stringent water resources

399 management. This indicator is aimed to reach above 0.55 nationwide by 2020 (**Ministry of**
400 **Foreign Affairs of China, 2016**). The measures to achieve this goal are expected to include
401 developing irrigation schemes and water-saving irrigation technologies to enhance
402 agricultural water productivity as well as to upgrade manufacturing industry to accelerate the
403 innovation-driven transformation on agricultural modernization (**Jägermeyr et al., 2017**).
404 Besides, China has issued the National Plan for Sustainable Agricultural Development (2015-
405 2030) to ensure sustainable food production and to promote resilient agricultural practices
406 (**Ministry of Foreign Affairs of China, 2016**).

407

408 According to **Cai et al. (2016)**, China has been and will continue to experience industrial
409 transition from primary industry towards secondary industry and tertiary industry, it is thus
410 the reason why ES was the biggest contributor to both the increases of the total BWF and the
411 WSI in the projections, given the fact that coal has been occupying an absolutely dominant
412 proportion of energy sources for China's electricity production (**Cai et al., 2018b**). In
413 particular, the fundamental difference between the best-case scenario (SC6) and worst-case
414 scenario (SC1) regarding ES is whether China would stick with the current policy scenario of
415 electricity production before mid-2018 (SC1) or issue new sustainable-development policies
416 that are adopted to the maximum of global temperature increase below 2 °C (SC6). The
417 results showed that the coal-based electricity production within the worst-case scenario (SC1)
418 exacerbated water stress across the country, whereas in the best-case scenario (SC6) the BWF
419 in ES and the corresponding WSI were largely alleviated in most of the provinces (**Figure 6**).

420

421 Low-carbon energy production usually saves water substantially (**Bridle and Attwood,**
422 **2015**), and there is a clear shift in China's policies away from coal and towards cleaner
423 alternative energy sources (**Zhou et al., 2019**). In comparison with 2010 (20.0 %), the share

424 of renewable energy, including hydropower, nuclear power, and wind power, in the
425 electricity mix rose to 25.6 % and 26.8 % in 2015 and 2016, respectively (**National Bureau**
426 **of Statistics of China 2018**). According to China's NPISD (**Ministry of Foreign Affairs of**
427 **China, 2016**), the share of non-fossil fuels in primary energy consumption aims at increasing
428 to about 20 % by 2030. However, the development of renewable energy for electricity
429 production has been experiencing several following hindrances: (1) the widespread coal
430 subsidies for producers and consumers (**Bridle and Attwood, 2015**); (2) the worsening
431 electricity waste generated by solar and wind power, due to insufficient grid construction and
432 transmission (**Stanway, 2017**); and (3) the promotion of gas-based electricity production,
433 owing to the fact that natural gas will become China's main energy source, together with non-
434 fossil fuels (**Ministry of Foreign Affairs of China, 2016**).

435
436 As noted above, the interlinkages and interdependencies of SDG 6 (water), SDG 7 (energy),
437 and SDG 2 (food) across the 2030 Agenda articulate the significance of the WEF nexus.
438 Several challenges still remain for sound operationalization of this nexus, due to the lack of
439 systematic tools that could address all the trade-offs involved (**Liu et al., 2017**). To achieve
440 the sustainable WEF nexus by 2030, China needs policy coherence and synergies, which
441 remain missing in either its NPISD or other long-term action plans. Integrated thinking is
442 required to place the nexus to the center in meeting the demands across water, energy, and
443 food sectors. Moreover, policy-making is a dynamic process and its effects ought to be
444 reviewed regularly to ensure the adequacy of any follow-up procedures (**Cai et al., 2016**). It
445 is heretofore of prime importance and necessity to comprehend how and when to synchronize
446 those national targets representing water, energy, and food security in every stage of the
447 timeline in order to contribute most to China's sustainable WEF nexus by 2030 (**Cai et al.,**
448 **2016, 2018b**).

449

450 **4.2 Impacts of urbanization**

451 China is at the midst of an unprecedented urbanization development, with approximately 20
452 million new urban dwellers per year (Cai et al., 2018a). This rapid and perennial
453 development has substantially affected the extent of water availability as well as food
454 consumption and energy production. In line with the analysis of spatial heterogeneity,
455 particularly the coastal provinces in East China have been experiencing substantial stress
456 across water, energy, and food sectors. It is due to their more developed socioeconomics in
457 comparison with inland provinces, by having advantages in geographical conditions and
458 corresponding preferential policies (Varis and Kummu, 2019).

459

460 While approaching to becoming a high-income country, consumption and living patterns in
461 China's cities undergo a radical change towards a consumeristic culture, such as the shift to
462 meat-rich diets including more dairy products, which is one of the key drivers for growing
463 water demand (Godfray et al, 2018). According to the estimation by Gu et al. (2019), China
464 would need to increase its cropland area by 40 % from 2010 levels to 227 million hectares.
465 Apart from dietary changes, food waste is another critical concern regarding water and food
466 security (Kummu et al 2012), owing to the fact that China's cities dump 18 million tons of
467 uneaten food each year (Gu et al., 2019). Reducing food waste by three-quarters would cut
468 this aforementioned requirement to 200 million hectares (Gu et al., 2019). As Hoekstra et al.
469 (2014) pointed out that meat and dairy consumption can be a blind spot in water policy, it is
470 difficult for policy-makers to comprehend the interlinkages and interdependence between
471 animal-based food products and water stress. China made a commitment in its NPISD to
472 launch nutrition improvement projects, as well as to conduct publicity and education
473 campaigns on health and nutrition knowledge (Ministry of Foreign Affairs of China,

474 **2016**), yet the nutrition guidance and intervention does not explicitly include the
475 recommendations on dietary changes underscoring more plant-based food consumption.

476

477 Many studies, such as **Jiang and Lin (2012)** and **Yuan et al. (2015)**, have revealed a positive
478 relation between China's urbanization and energy-related CO₂ emissions, in particular with
479 regard to residential consumption. Given the dominance of coal in energy production
480 structure for a long time, China's water and energy security have been deeply intertwined
481 (**Cai et al., 2018b**). To achieve the transition away from coal to cleaner fuels as well as
482 advance the low-carbon and green urbanization model (**Gass et al., 2016**), China has set a
483 bunch of ambitious goals in its NPISD, along with the National New-type Urbanization Plan
484 (2014-2020), the action plan for 1000 low-carbon cities, and the regional pilot cap-and-trade
485 programs (**Ministry of Foreign Affairs of China, 2016**). It is still too early to envision what
486 progress can be achieved and by when (**Cai et al., 2018b**). However, implementing these
487 measures shall be a participatory process on the basis of inter-sectoral coordination and
488 greater engagement of citizens. For instance, China launched a pilot run of residential tiered
489 electricity pricing reforms in 2012, to the authors' knowledge, which mainly lies in the price
490 differences between rush hours and peak hours. In Finland, besides that, electricity
491 companies also offer the price options for consumers to choose how electricity is generated,
492 i.e. by renewable energy alone or combined with other energy sources. Where policy-making
493 is prepared to move towards greater participation and transparency, significant policy gains in
494 effectiveness can be achieved.

495

496 **4.3 Limitations and the way forward**

497 With regard to food production, it was assumed that all food would be produced in China,
498 and thus food imports were excluded. It was also assumed that food would be produced

499 locally, and therefore food trade inside China was not considered either. Also, other factors
500 limiting food production were not taken into account, due to the fact that these results do not
501 consider the quality of water and arable land, to mention a few. It should be noted that food
502 security cannot be explained only in the context of water quantity, as water quality is another
503 crucial factor (**Chen, 2007**). For instance, food security has been exposed to threat, owing to
504 harmful subsidies in dairy resulting from polluted waters (**Squires et al., 2015**). **Cai et al.**
505 (**2017**) pointed out that water quality deterioration is strongest in China's water scarce areas.
506 Therefore, the inclusion of water quality in a WEF nexus analysis such as the present one
507 would evidently exacerbate the seriousness of water problems, particularly in water stressed
508 areas of China.

509
510 In terms of water withdrawals for electricity production, the share of each province in
511 national production was assumed to remain unchanged in 2030. So, possible replacement of
512 production was not considered. Also, water withdrawals per produced unit of electricity were
513 not considered to change, and accordingly improvements in technology were not taken into
514 account in the results. It should be noted that the scenarios only considered water required for
515 generating electric power, and excluded water demands for, such as coal mining and washing
516 as well as primary energy industry in general. Hence, the analysis underestimated the total
517 water demand for China's energy industry.

518
519 Another limitation deriving from the approach is to consider only BWF for FS and ES, which
520 denotes that green water was not addressed in this study. Green water footprint should be
521 addressed more thoroughly given that biomass energy production has been strongly promoted
522 (**Zhao, 2016**). Also according to the scenario results, the consumption of dairy products is
523 projected to grow. This may assign possible competition over land and green water between

524 FS and ES, which would help achieve more comprehensive understanding about the inter-
525 sectoral dynamics and competition over water availability.

526

527 **5 Conclusions**

528 It was for the first time that a quantitative spatial scenario analysis was performed, for
529 assessing the competition for water between food and energy sectors in China's water
530 stressed provinces by 2030 in the context of urbanization. The scenario results unveiled an
531 imbalance of water availability for meeting the demand between food and energy sectors.
532 They can be summarized as follows: (1) food sector played the leading role in the baseline
533 water stress; (2) energy sector substantially causes the increases of the projected water stress
534 index; and (3) the rapid and perennial urbanization has substantially affected the extent of
535 water availability, particularly in the eastern provinces.

536

537 As tackling the imbalance of sectoral water demand in the context of China's urbanization is
538 the key in enabling and accelerating the progress towards achieving the country's sustainable
539 water-energy-food nexus by 2030, it shall require the following three changes in China's
540 policy-making.

- 541 • China needs policy coherence and synergies, with the integrated thinking of placing
542 the nexus to the center in meeting the demands across water, energy, and food sectors.
- 543 • China needs to ensure the adequacy of any follow-up procedures, by synchronizing
544 national targets representing water, energy, and food security in every stage of the
545 timeline. Those targets should level water consumption to sustainable quantities.
- 546 • China needs to embrace its policy-making towards greater participation and
547 transparency, to optimize important policy gains in effectiveness.

548

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555

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735 **Appendix A. Supplementary information**

736 Supplementary information associated with this article can be found, in the online
737 version, at XXX.

China's sustainable water-energy-food nexus by 2030: Impacts of urbanization on sectoral water demand

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Highlights

- The impacts of China's urbanization on sectoral water demand were assessed.
- An integrated and quantitative spatial scenario analysis was performed.
- Food sector played the leading role in the baseline water stress.
- Energy sector substantially causes the increases of the projected water stress index.
- Tackling imbalanced sectoral water demand is the key to sustainable water-energy-food nexus.

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Declaration of Interest Statement

The authors declare that there is no conflict of interest.